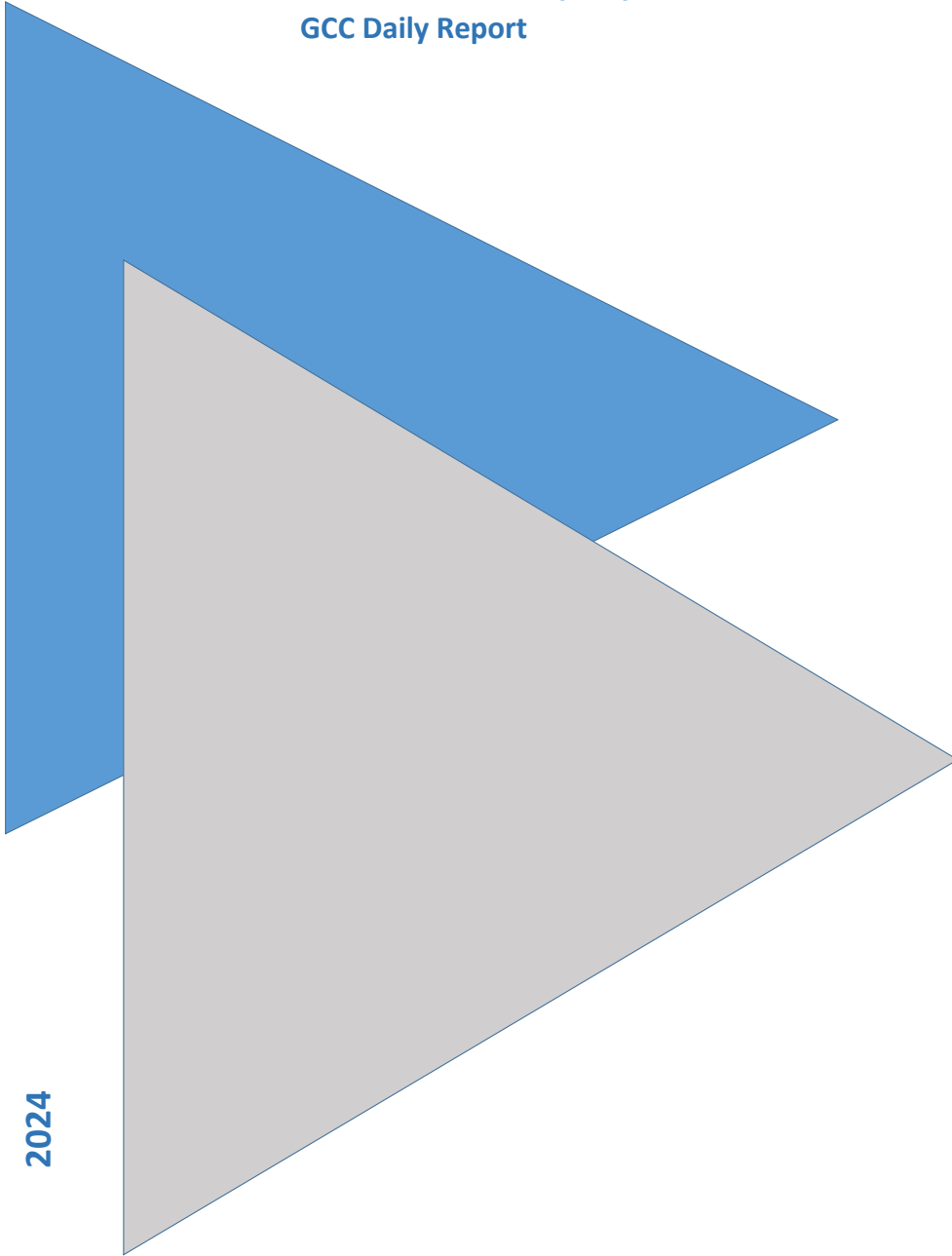


Financial Services Company
GCC Daily Report



2024

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FSC Daily Report

04/03/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,364.04	0.8	6.1	21.0	20.4	3.3	2.8	1.84%
MSCI Emerging Markets Index	1,024.68	0.4	0.1	15.3	14.9	1.6	1.6	2.69%
MSCI FM FRONTIER MARKETS	514.35	0.5	1.5	11.8	12.9	1.6	1.8	3.80%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	537.20	(0.0)	1.2	10.8	14.5	1.5	1.7	3.88%
Muscat Stock Exchange MSX 30 Index	4,635.23	0.3	2.7	12.5	11.4	0.7	0.8	4.65%
Tadawul All Share Index	12,486.80	(0.5)	4.3	21.3	22.1	2.5	2.2	2.81%
Dubai Financial Market General Index	4,323.49	(0.8)	6.5	8.9	12.2	1.4	1.0	4.35%
FTSE ADX GENERAL INDEX	9,278.59	(0.0)	(3.1)	20.0	20.8	2.8	2.1	1.67%
Qatar Exchange Index	10,473.16	(0.0)	(3.3)	12.1	12.6	1.4	1.5	4.80%
Bahrain Bourse All Share Index	1,999.19	(0.5)	1.4	7.4	11.7	0.7	1.0	8.64%
Boursa Kuwait All Share Price Return Ir	7,432.51	(0.1)	9.0	15.9	20.2	1.6	1.5	3.13%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	527.38	0.4	(0.3)	16.6	16.8	1.6	1.7	2.77%
MSCI AC Asia Ex. Japan Index	641.76	0.3	0.0	16.5	16.5	1.5	1.6	0.00%
Nikkei 225	40,109.23	0.5	19.9	28.7	25.0	2.3	1.8	1.58%
S&P/ASX 200	7,735.79	(0.1)	1.9	19.6	19.1	2.3	2.2	3.92%
Hang Seng Index	16,595.97	0.0	(2.6)	8.7	11.2	0.9	1.1	4.17%
NSE Nifty 50 Index	22,396.65	0.1	3.1	23.1	24.7	3.2	3.0	1.25%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	166.96	0.6	3.9	14.3	16.5	2.1	1.8	3.16%
MSCI Emerging Markets Europe Index	123.81	(0.4)	5.5	6.3	7.0	1.3	1.0	3.51%
FTSE 100 Index	7,666.36	(0.2)	(0.9)	10.4	14.3	1.7	1.6	4.00%
Deutsche Boerse AG German Stock Inc	17,754.65	0.1	6.0	15.3	15.7	1.5	1.6	3.05%
CAC 40 Index	7,935.47	0.0	5.2	14.2	17.9	2.0	1.6	2.83%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,090.63	0.8	7.3	24.7	22.6	4.5	3.9	1.43%
S&P 500 INDEX	5,137.08	0.8	7.7	24.6	22.4	4.7	4.0	1.39%
Dow Jones Industrial Average	39,087.38	0.2	3.7	22.4	19.8	4.9	4.5	1.83%
NASDAQ Composite Index	16,274.94	1.1	8.4	42.8	36.5	6.5	5.5	0.73%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	564.66	1.2	5.4	-31%	147%
Gold Spot \$/Oz	2,085.37	0.1	1.1	0%	98%
BRENT CRUDE FUTR May24	83.56	0.0	8.8	-10%	87%
Generic 1st'OQA' Future	83.10	0.2	8.9	-34%	350%
LME COPPER 3MO (\$)	8,503.50	0.1	-0.6	-20%	96%
SILVER SPOT \$/OZ	23.16	0.1	-2.7	-21%	93%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,635.23							
Change	15.65	0.34%						
Previous Close	4,619.58		Financial Sector	7,143.39	7,127.61	0.22%	0.69%	-3.37%
Open	4,619.58		Industry Sector	5,728.51	5,660.86	1.19%	3.50%	4.63%
Day's High	4,638.64		Services Sector	1,784.91	1,769.58	0.87%	2.98%	14.01%
Day's Low	4,614.25		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	2.68%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,486.80							
Change	-68.40	-0.54%	Tadawul Banks	12,646.05	12,765.61	-0.94%	-2.15%	-2.15%
Previous Close	12,555.20		Tadawul Energy	5,901.31	5,965.38	-1.07%	-1.47%	-1.47%
Open	12,568.35		Tadawul Utilities	10,680.52	10,448.43	2.22%	1.65%	1.65%
Day's High	12,606.06		Tadawul Telecom	8,216.20	8,300.32	-1.01%	-2.07%	-2.07%
Day's Low	12,445.92		Tadawul Insurance	9,817.94	9,874.49	-0.57%	-0.40%	-0.40%
YTD Change	4.34%		Tadawul Retailing	8,902.32	8,998.67	-1.07%	-1.04%	-1.04%
Volume Mn	341,104.09		Tadawul Food & Beverages	6,589.58	6,618.75	-0.44%	0.44%	0.44%
Value Traded Mn	12,401.02		Tadawul Media	33,234.42	33,188.27	0.14%	2.62%	2.62%
Traded / Listed Stocks	230	228	Tadawul Materials	6,144.43	6,159.87	-0.25%	-0.78%	-0.78%
			Tadawul Capital Goods	12,210.59	12,338.79	-1.04%	0.21%	0.21%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL-BAHA DEVELOPMENT & INVEST	0.15	7.14%	SEERA GROUP HOLDING	29.55	-9.91%	MOBILE TELECOMML	13.36	20765.02
SAUDI STEEL PIPE CO	57.3	6.11%	JAHEZ INTERNATIONAL CO	36.00	-6.37%	TOURISM ENTERPRIS	0.74	14067.99
AL HASOOB CO	73.9	4.08%	AYYAN INVESTMENT CO	27.40	-5.84%	ANAAM INTERNATIO	1.09	9373.51
BAWAN CO	50.8	3.89%	MOBILE TELECOMMUNICATIONS CO	13.36	-4.30%	AL-BAHA DEVELOPMI	0.15	8263.44
ACWA POWER CO	272.2	3.66%	MAHARAH HUMAN RESOURCES CO	7.44	-3.75%	SAUDI ARABIAN OIL C	31.20	7752.04

Source: FSC

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,323.49							
Change	-33.12	-0.76%						
Previous Close	4,356.61		Real Estate & Construction	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Open	4,357.50		Banking	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Investment and Financial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's High	4,405.74		Insurance	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's Low	4,311.95		Consumer Staples	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
YTD Change	0.06		Services	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Industrial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Volume Mn	199,682.45		Telecommunication	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Value Traded Mn	399.84		Transportation	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
TAKAFUL EMARAT INSURANCE	0.584	9.16%	COMMERCIAL BANK OF DUBAI	7.35	-9.93%	UNION PROPERTIES F	0.37	64,942.65
UNION PROPERTIES PJSC	0.37	3.64%	MASHREQBANK	199	-3.40%	DEYAAR DEVELOPME	0.75	28,745.48
AL FIRDOUS HOLDINGS PJSC	0.29	3.57%	DUBAI ISLAMIC INSURANCE CO	0.431	-3.15%	SHUAA CAPITAL PSC	0.13	12,759.70
SHUAA CAPITAL PSC	0.133	3.10%	AJMAN BANK PJSC	1.8	-1.10%	TAKAFUL EMARAT IN	0.58	10,486.36
DUBAI FINANCIAL MARKET PJSC	1.36	1.49%	TABREED	3.37	-0.88%	DUBAI FINANCIAL M/	1.36	6,826.94

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,278.59							
Change	-0.32	0.00%						
Previous Close	9,278.91		Financial	16,252.69	16,249.17	0.02%	0.02%	0.12%
Open	9,278.91		Telecommunication	4,487.33	4,515.62	-0.63%	-0.63%	0.09%
			Consumer Services	10,713.16	10,723.46	-0.10%	-0.10%	-0.52%
Day's High	9,298.23		Basic Material	4,673.36	4,690.26	-0.36%	-0.36%	1.94%
Day's Low	9,275.58		Industrials	2,977.65	2,963.63	0.47%	0.47%	0.34%
YTD Change	-3.12%		Utilities	12,250.16	12,250.16	0.00%	0.00%	1.31%
			Energy	1,987.80	1,974.22	0.69%	0.69%	2.55%
Volume Mn	179,345.26		Health Care	3,005.36	2,949.93	1.88%	1.88%	1.84%
Value Traded Mn	691.34		Real Estate	8,454.62	8,475.63	-0.25%	-0.25%	-0.41%
Traded / Listed Stocks	69	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
FUJAIRAH BUILDING INDUSTRIES	2.77	14.94%	RAS AL-KHAIMAH NATIONAL INSU	2.7	-10.00%	ESHRAQ INVESTMEN	0.29	22471.30
SHARJAH CEMENT & INDUS DEVEL	0.64	6.67%	RAS AL KHAIMA POULTRY	1.61	-9.55%	MULTIPLY GROUP	2.32	18336.30
RESPONSE PLUS HOLDING PJSC	4.05	6.58%	ARAM GROUP	3	-4.46%	ABU DHABI NATIONA	0.70	11981.26
GHITHA HOLDING PJSC	36.42	4.06%	ESG EMIRATES STALLIONS GROU	12.9	-4.44%	MANAZEL REAL ESTA	0.31	10440.45
NATIONAL MARINE DREDGING CO	29.02	2.62%	RAS AL KHAIMAH WHITE CEMENT	1.1	-4.35%	ABU DHABI NATIONA	3.64	7441.37

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,473.16							
Change	-1.75	-0.02%						
Previous Close	10474.91		Total Return	22,866.79	22,870.61	-0.02%	-0.02%	-0.02%
Open	10474.91		Rayan Islamic	4,755.68	4,741.86	0.29%	0.29%	0.29%
Day's High	10529.57		All Share	3,548.79	3,552.03	-0.09%	-0.09%	-0.09%
Day's Low	10452.2		Banks & Finance	4,345.55	4,382.16	-0.84%	-0.84%	-0.84%
YTD Change	-0.03300544		Industrials	4,087.92	4,057.83	0.74%	0.74%	0.74%
Volume Mn	171.483		Transportation	5,021.57	4,939.35	1.66%	1.66%	1.66%
Value Traded Mn	479.8176		Real Estate	1,538.12	1,533.12	0.33%	0.33%	0.33%
Traded / Listed Stocks	20	51	Insurance	2,372.48	2,385.00	-0.52%	-0.52%	-0.52%
			Telecommunications	1,700.54	1,688.20	0.73%	0.73%	0.73%
			Consumer Goods	7,318.92	7,306.07	0.18%	0.18%	0.18%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
GULF WAREHOUSING COMPANY	3.29	4.52%	QATAR GENERAL INSURANCE & RE	0.99	-6.19%	MESAIEED PETROCHE	1.94	19540.82
QATAR NAVIGATION	11.49	4.45%	QATAR INTERNATIONAL ISLAMIC	11.12	-2.54%	LESHA BANK LLC	1.35	17632.33
MESAIEED PETROCHEMICAL HOLDI	1.94	2.70%	QATAR GERMAN CO FOR MEDICAL	1.46	-1.62%	VODAFONE QATAR	1.74	10367.81
AL KHALEJ TAKAFUL GROUP	2.75	2.38%	QATAR INDUSTRIAL MANUFACTUR	2.81	-1.44%	QATAR ALUMINUM A	1.28	9269.82
LESHA BANK LLC	1.35	1.89%	QATAR ISLAMIC BANK	19.87	-1.39%	MAZAYA REAL ESTAT	0.72	9167.57

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,999.19							
Change	-9.84	-0.49%						
Previous Close	2,009.03		MSCI Bahrain	149.49	148.77	0.49%	0.49%	0.49%
Open	2,009.03		MSCI Bahrain Domestic Islamic	55.43	54.99	0.81%	0.81%	0.81%
Day's High	2011.530		MSCI Bahrain Net TR USD	385.93	385.93	0.00%	0.00%	0.00%
Day's Low	1993.240							
YTD Change	1.41%							
Volume Mn	933.32							
Value Traded Mn	0.437							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
GFH FINANCIAL GROUP BSC	0.26	1.98%	ESTERAD INVESTMENT CO B.S.C.	0.20	-9.09%	BBK BSC	0.52	290.42
ALUMINIUM BAHRAIN BSC	1.20	1.69%	NATIONAL BANK OF BAHRAIN BSC	0.54	-5.26%	GFH FINANCIAL GRO	0.26	276.18
APM TERMINALS BAHRAIN BSC	1.23	0.82%	AL SALAM BANK BSC	0.22	-0.46%	AL SALAM BANK BSC	0.22	201.21
-	-	-	BBK BSC	0.52	-0.19%	ESTERAD INVESTMEN	0.20	115.00
-	-	-	-	-	-	NATIONAL BANK OF B	0.54	111.22

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,432.51							
Change	-6.35	-0.09%	Industrials	1,015.52	1,014.84	0.07%	0.03%	11.85%
Previous Close	7,438.86		Banks	1,808.57	1,809.22	-0.04%	-0.09%	9.78%
Open	7,440.41		Consumer Service	710.04	710.73	-0.10%	-0.72%	7.81%
			Technology	2,037.00	2,037.00	0.00%	0.36%	252.20%
Day's High	7,459.91		Real Estate	1,282.82	1,285.19	-0.18%	0.25%	5.76%
Day's Low	7,428.05		Financial Services	1,372.64	1,381.38	-0.63%	-1.05%	13.23%
YTD Change	9.02%		Telecom	1,123.25	1,122.04	0.11%	0.54%	1.64%
			Health Care	478.71	478.71	0.00%	-1.54%	-0.71%
Volume Mn	0.20		Insurance	2,531.03	2,521.46	0.38%	0.40%	10.39%
Value Traded Mn	46.28		Basic Materials	777.96	778.08	-0.02%	-0.27%	4.29%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AL MADAR INVESTMENT CO	98.90	11.25%	NOOR FINANCIAL INVESTMENT CO	218.00	-16.15%	COMMERCIAL REAL E	130.00	22660.20
AL TAMDEEN INVESTMENT CO	520.00	9.47%	ALARGAN INTERNATIONAL REAL	106.00	-8.62%	NOOR FINANCIAL INV	218.00	10156.48
KUWAIT REAL ESTATE HOLDING C	34.90	3.56%	MUNSHAAT REAL ESTATE PROJECT	143.00	-4.67%	UNITED REAL ESTATE	57.70	10078.93
BAYAN INVESTMENT HOLDING CO	44.80	2.99%	KUWAIT BUSINESS TOWN REAL ES	71.70	-4.27%	KUWAIT FINANCE HC	811.00	9649.94
COMMERCIAL REAL ESTATE CO	130.00	2.36%	FIRST INVESTMENT CO KSCC	44.30	-4.11%	GULF BANK	294.00	9541.06

Source: FSC